

Limited Review Report

To,
The Board of Directors
M/S Reliable Data Services Limited

We have reviewed the accompanying **standalone** statement of unaudited financial results of M/s Reliable Data Services Limited, for the half year ended 30th September 2018, This statement is the responsibility of the Company's Management and has been approved by the Board of Directors. Our responsibility is to issue a report on these financial statements based on our review.

We conducted our review in accordance with the Standard on Review Engagement (SRE) 2400, Engagements to Review Financial Statements issued by the Institute of Chartered Accountants of India. This standard requires that we plan and perform the review to obtain moderate assurance as to whether the financial statements are free of material misstatement. A review is limited primarily to inquiries of company personnel and analytical procedures applied to financial data and thus provides less assurance than an audit. We have not performed an audit and accordingly, we do not express an audit opinion.

Based on our review conducted as above, nothing has come to our attention that causes us to believe that the accompanying **standalone** statement of unaudited financial results prepared in accordance with applicable accounting standards and other recognized accounting practices and policies has not disclosed the information required to be disclosed in terms of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 including the manner in which it is to be disclosed, or that it contains any material misstatement.

For & on behalf of
For B MANNA & CO.
Chartered Accountants
FRN: 0325326E



Biswanath Mannna
(Proprietor)
M. No.: 061940

Date: 12/11/2018
Place: New Delhi

RELIABLE DATA SERVICES LIMITED
Standalone Balance Sheet for the period ending as on 31st March, 2018

Particulars		Note	(Rs. In Lakhs)	
			For the Half Year ended 30.09.2018	For the Year ended 31.03.2018
			(Unaudited)	(Audited)
I. EQUITY AND LIABILITIES				
(1) Shareholders' Funds				
(a) Share Capital	1		860.00	860.00
(b) Reserves & Surplus	2		1,787.21	1,719.98
(2) Non-current Liabilities				
(a) Long-term borrowings	3		68.27	24.80
(3) Current Liabilities				
(a) Deferred Tax Liabilities	4		(13.18)	(10.26)
(b) short-term borrowings	5		481.33	453.08
(c) Trade payables	6		76.98	36.01
(d) Other current liabilities	7		93.62	159.21
(e) Short-term provisions	8		325.72	280.95
TOTAL			3,679.96	3,523.77
II. ASSETS				
(1) Non-current assets				
(a) Fixed Assets				
(i) Tangible assets	21		233.80	250.94
(b) Non-current investments	9		865.17	865.17
(c) Long-term loans and advances	10		20.98	35.50
(d) Other Non Current Assets	11		25.02	25.68
(2) Current assets				
(a) Current investments	12		852.54	900.59
(b) Trade receivables	13		1,007.72	987.13
(c) Cash and cash equivalents	14		37.96	35.05
(d) Other current assets	16		636.78	423.71
TOTAL			3,679.97	3,523.77

For & on behalf of the Board
 Reliable Data Service Limited

Sanjay Kumar Pathak
 Sanjay Kumar Pathak
 Managing Director
 (00912040)



Place: New Delhi
 Date: 12/11/2018

Company : Reliable Data Services limited - Standalone
NSE symbol : RELIABLE
Result Period : 01-Apr-2018 to 30-Sep-18
Result type: Unaudited

(In Lakhs)

Particulars	For the Half Year ended 30.09.2018 (Unaudited)	For the Half Year ended 30.09.2017 (Unaudited)	For the Half Year ended 31.03.2018 (Audited)	For the Year ended 31.03.2018 (Audited)
Net sales /Income from operations				
Other Income	1367.34	1189.48	1363.66	2553.14
Total Revenue (I+II)	0.85	7.32	8.84	16.17
Expenses:	1368.20	1196.80	1372.5	2569.31
Cost of Material Consumed				
Purchase of stock-in-trade	0.00	0.00	-	0.00
Change in inventories of finished goods, work-in-progress and stock in trade and work in progress	0.00	0.00	-	0.00
Employee benefits expenses				0.00
Finance costs	385.84	329.51	396.6	726.12
Depreciation and amortisation	27.56	42.09	33.81	75.91
Other Expenditure	24.14	24.24	19.51	39.03
Total Expenditure	770.92	672.19	731.09	1404.25
Profit before exceptional and extraordinary items and tax (III-IV)	1,208.45	1,068.03	1,181.01	2,245.30
Exceptional items	159.74	128.77	191.49	324.01
Profit before extraordinary items and tax (III-IV)	-	-	-	-
Extraordinary Items	159.74	128.77	191.49	324.01
Profit before tax	159.74	128.77	191.49	324.01
Tax Expense	159.74	128.77	191.49	324.01
Current Tax				
Deferred Tax	44.01	35.48	52.76	95.08
Total Tax Expenses	-2.92	(3.33)	1.60	(3.20)
Net Profit/Loss for the period from continuing operations	41.09	32.14	54.35	91.88
Profit/(loss) from Discontinued operations (after tax)	118.66	96.63	137.14	232.12
Net Profit / (Loss) for the period	118.66	96.63	137.14	232.12
Minority Interest				
Net Profit/Loss for the period	118.66	96.63	137.14	232.12
Details of Equity Share Capital	118.66	96.63	137.14	232.12
Face Value (in Rs)				
Paid-up Equity Share Capital (in Rs)	10	10	10	10
Reserve excluding Revaluation Reserves	8,600,000.00	60,000,000.00	8,600,000.00	8,600,000.00
Basic EPS before Extraordinary Items (in Rs.)	-	-	-	-
Diluted EPS before Extraordinary Items (in Rs.)	1.38	0.16	1.59	2.70
Basic EPS after Extraordinary Items (in Rs.)	1.38	0.16	1.59	2.70
Diluted EPS after Extraordinary Items (in Rs.)	1.38	0.16	1.59	2.70
Public Shareholding (number of share)	1.38	0.16	1.59	2.70
Public Shareholding (%)	2,570,000	-	2,600,000	2,600,000
promoter & promoter group Number of share pledged/Encumbered	29.88%	0.00%	30.23%	30.23%
promoter & promoter group shares Pledge/Encumbered (as a % of total shareholding of promoter and promoter Group)	0	0	0	0
promoter & promoter group shares Pledge/Encumbered (as a % of total share capital of the company)	0	0	0	0
promoter & promoter group Number of share Non-encumbered	0	0	0	0
promoter & promoter group share Non-encumbered (as a % of total shareholding of promoter and promoter Group)	6030000	6000000	6000000	6000000
promoter & promoter group share Non-encumbered (as a % total share capital of the company)	100%	100%	100%	100%
	70.12%	100.00%	69.77%	69.77%

For and On behalf of
Reliable Data Services Limited

Sanjay Kumar Pathak
DIN: 00912040
MANAGING DIRECTOR



Limited Review Report

To,
The Board of Directors
M/S Reliable Data Services Limited

We have reviewed the accompanying **consolidated** statement of unaudited financial results of M/s Reliable Data Services Limited for the half year ended 30th September 2018, This statement is the responsibility of the Company's Management and has been approved by the Board of Directors. Our responsibility is to issue a report on these financial statements based on our review.

We conducted our review in accordance with the Standard on Review Engagement (SRE) 2400, Engagements to Review Financial Statements issued by the Institute of Chartered Accountants of India. This standard requires that we plan and perform the review to obtain moderate assurance as to whether the financial statements are free of material misstatement. A review is limited primarily to inquiries of company personnel and analytical procedures applied to financial data and thus provides less assurance than an audit. We have not performed an audit and accordingly, we do not express an audit opinion.

Based on our review conducted as above, nothing has come to our attention that causes us to believe that the accompanying **consolidated** statement of unaudited financial results prepared in accordance with applicable accounting standards and other recognized accounting practices and policies has not disclosed the information required to be disclosed in terms of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 including the manner in which it is to be disclosed, or that it contains any material misstatement.

For & on behalf of
For B MANNA & CO.
Chartered Accountants
FRN: 0325326E



Biswanath Mannna
(Proprietor)
M. No.: 061940

Date: 12/11/2018
Place: New Delhi

RELIABLE DATA SERVICES LIMITED
Consolidated Balance Sheet for the period ending as on 30th September, 2018

Particulars		Note	(Rs. In Lakhs)	
			For the Half Year ended 30.09.2018	For the Year ended 31.03.2018
			(Unaudited)	(Audited)
I. EQUITY AND LIABILITIES				
(1) Shareholders' Funds				
(a) Share Capital	1		860.00	860.00
(b) Reserves & Surplus	2		2,170.10	2,475.44
Minority Interest			255.91	110.05
(2) Non-current Liabilities				
(a) Long-term borrowings	3		491.25	153.06
(3) Current Liabilities				
(a) Deferred Tax Liabilities	4		10.09	10.16
(b) short-term borrowings	5		601.64	494.52
(c) Trade payables	6		350.56	228.04
(d) Other current liabilities	7		666.33	930.48
(e) Short-term provisions	8		566.03	471.45
TOTAL			5,971.90	5,733.22
II. ASSETS				
(1) Non-current assets				
(a) Fixed Assets				
(i) Tangible assets	21		979.92	1,002.05
(ii) Intangible assets - Goodwill			-	323.41
(b) Non-current investments	9		266.04	301.78
(c) Long-term loans and advances	10		35.04	36.48
(d) Other Non Current Assets	11		36.76	25.68
(2) Current assets				
(a) Current investments	12		852.54	900.59
(b) Trade receivables	13		1,847.20	1,707.76
(c) Cash and cash equivalents	14		150.59	140.21
(d) Other current assets	16		1,803.82	1,295.27
TOTAL			5,971.90	5,733.23

For & on behalf of the Board
 Reliable Data Service Limited

Sanjay Kumar Pathak
 Managing Director
 (00912040)

Place: New Delhi
 Date: 12/11/2018



Company : Reliable Data Services limited - Consolidated
NSE symbol : RELIABLE
Result Period : 01-Apr-2018 to 30-Sep-18
Result type: Unaudited

Particulars	(In Lakhs)			
	For the Half Year ended 30.09.2018 (Unaudited)	For the Half Year ended 30.09.2017 (Unaudited)	For the Half Year ended 31.03.2018 (Audited)	For the Year ended 31.03.2018 (Audited)
Net sales /Income from operations				
Other Income	2341.52	1980.40	2453.65	4336.56
Total Revenue (I+II)	2.76	8.45	11.72	20.28
Expenses:	2344.28	1988.85	2465.37	4356.84
Cost of Material Consumed				
Purchase of stock-in-trade	0.00	0.00	-	0.00
Change in inventories of finished goods, work-in-progress and stock in trade and work in progress	0.00	2.24	-	2.24
Employee benefits expenses		0.00	-	0.00
Finance costs	696.67	495.83	643.83	1136.92
Depreciation and amortisation	59.74	62.41	44.22	111.19
Other Expenditure	36.28	42.22	31.29	76.54
Total Expenditure	1221.94	1119.16	1358.36	2341.84
Profit before exceptional and extraordinary items and tax (III-IV)	2,014.62	1,721.86	2,077.70	3,668.73
Exceptional items	329.66	266.98	387.67	688.11
Profit before extraordinary items and tax (III-IV)				
Extraordinary Items	329.66	266.98	387.67	688.11
Profit before tax				
Tax Expense	329.66	266.98	387.67	688.11
Current Tax				
Deferred Tax	89.29	71.19	106.80	194.61
Total Tax Expenses	0.83	(0.22)	1.87	2.84
Net Profit/Loss for the period from continuing operations	90.11	70.97	108.67	197.45
Profit/(loss) from Discontinued operations (after tax)	239.55	196.01	279.00	490.66
Net Profit / (Loss) for the period	239.55	196.01	279.00	490.66
Minority Interest				
Net Profit/Loss for the period	31.70	26.19	39.92	61.59
Details of Equity Share Capital	207.85	169.82	239.08	429.08
Face Value (in Rs.)				
Paid-up Equity Share Capital (in Rs.)	10	10	10	10
Reserve excluding Revaluation Reserves	8,600,000.00	60,000,000.00	8,600,000.00	8,600,000.00
Basic EPS before Extraordinary Items (in Rs.)				
Diluted EPS before Extraordinary Items (in Rs.)	2.79	0.33	3.24	5.71
Basic EPS after Extraordinary Items (in Rs.)	2.79	0.33	3.24	5.71
Diluted EPS after Extraordinary Items (in Rs.)	2.79	0.33	3.24	5.71
Public Shareholding (number of share)	2,570,000		2,600,000	2,600,000
Public Shareholding (%)	29.88%	0.00%	30.23%	30.23%
promoter & promoter group Number of share pledged/Encumbered	0	0	0	0
promoter & promoter group shares Pledge/Encumbered (as a % of total shareholding of promoter and promoter Group)	0	0	0	0
promoter & promoter group shares Pledge/Encumbered (as a % of total share capital of the company)	0	0	0	0
promoter & promoter group Number of share Non-encumbered	6030000	6000000	6000000	6000000
promoter & promoter group share Non-encumbered (as a % of total shareholding of promoter and promoter Group)	100%	100%	100%	100%
promoter & promoter group share Non-encumbered (as a % total share capital of the company)	70.12%	100.00%	69.77%	69.77%

For and On behalf of
Reliable Data Services Limited

Sanjay Kumar Pathak
DIN: 00912040
MANAGING DIRECTOR



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